



### At a Glance



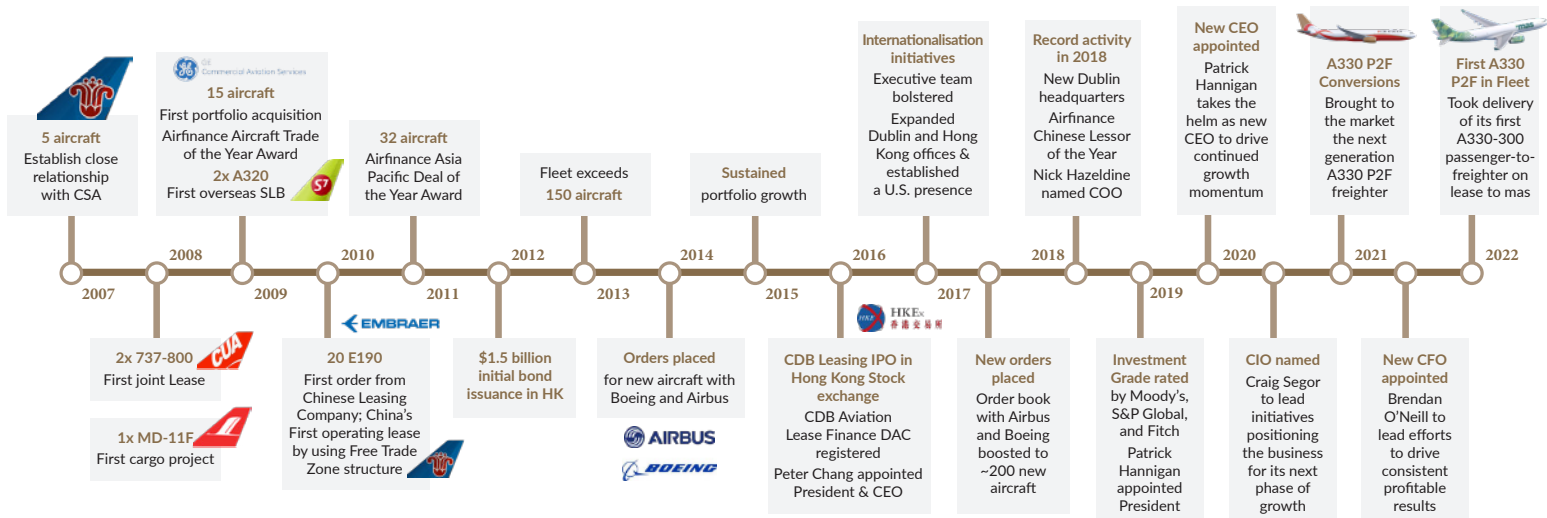
### About Us

- » CDB Aviation is a **leading global aircraft operating lessor with 368 aircraft assets** owned and committed
- » **\$10.37 billion** in owned aircraft leasing assets by net book value
- » CDB Aviation has **strong investment grade issuer credit ratings** from the major global credit rating agencies:
  - » **S&P Global (A)** - long-term issuer credit rating with outlook stable;
  - » **Fitch (A+)** - long-term Issuer default rating with outlook stable; and
  - » **Moody's (A2)** - local currency and foreign currency issuer ratings with outlook stable.
- » Engaged in the **acquisition, leasing, financing, management, trading, and disposal** of commercial aircraft, with **offices** located in Dublin, Hong Kong, as well as in the Americas region
- » Wholly owned by China Development Bank Financial Leasing Co., Limited ("CDB Leasing"), a **37-year-old Chinese leasing company** (HKEX: 1606), majority owned by China Development Bank
- » CDB Aviation's **FY 2021 performance highlights**:
  - » Signed new lease transactions (including order placement, sale-lease-back, portfolio acquisition, remarketing and extension) for a total of **76 aircraft with 25 customers**;
  - » Sold **21 aircraft, 3 airframes and 8 engines** with a total gain of **\$86.0 million** during 2021;
  - » Acquired **41 aircraft** on operating lease, including **10** via direct OEM orders, **26** via sale-lease-back, and **5** via portfolio acquisitions;
  - » Signed financing transactions for **\$3.6 billion**; and
  - » Added **6** new lessees.



China Development Bank is the world's largest development finance institution, and the largest Chinese bank for financing cooperation, long-term lending, and bond issuance.

### Key Milestones



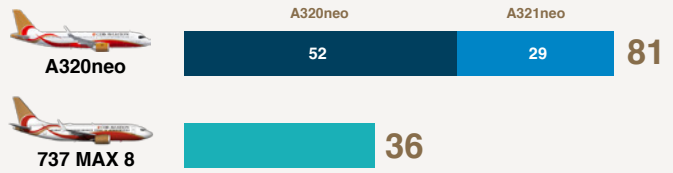


Fleet Analysis

In-Demand Fleet



Committed Aircraft



Fleet Classification by NBV



**64** Lessees  
**38** Countries & Regions

“Our prerogative, for both the near- and longer-term, remains centered around working in tandem with our shareholder, Board, and experienced team to leverage our financially strong, highly competitive, and industry-oriented position to deliver financing and fleet solutions to airlines in all markets, with a clear focus on maintaining growth momentum and building for the future.”



**Patrick C. Hannigan**  
Chief Executive Officer

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